GENESIS FUND, INC.

AUTHORIZATION OF TERMS

Please accept my/our check, money order or electronic transfer and send a Promissory Note indicating the following terms and conditions of investment in the Genesis Fund, Inc. (dba Genesis Community Loan Fund).

State name and address as it should appear on the Note:

Investor Name: _____

Investor Contact (if applicable): _____

Investor Address: _____

_____

_____

Phone: _____

E-mail:_____

Tax Id # or Social Security #: _____

Principal Amount: $_____

Term: (*Please circle)* 1 year 2 years 3 years 4 years

5 years 10 years Other: _____

Interest Rate: (*Please circle)*

Up to 3 years

0% 1% 1.50% 2% 2.5%

Four years or longer

0% 1% 1.50% 2% 2.5% 3% 3.5%

Interest Payment: (*Please check)*

_____ Interest paid to investor annually

_____ Interest rolled into principal annually

_____ Convert interest due annually into a tax-deductible donation to support Fund work.

Provision for Loan Forgiveness (*Individual investors only, please check if applicable*):

_____ I wish to make arrangements for forgiving my loan to Genesis in the event that Genesis should be indebted to me at the time of my death.

RETURN THIS PAGE TO:

Genesis Fund, Inc.
PO Box 609
Damariscotta, ME 04543-0609
Phone: (207) 563-6073 | Fax: (207) 563-6055

Last Updated: January 2, 2008